



July 19, 2018

2018 DEBT SEMINAR

**JULY 19, 2018
THE EXCHANGE AT BRIDGE PARK
6520 RIVERSIDE DR.
DUBLIN, OH 43017**

9:00 - 9:25 a.m.

Registration/Breakfast



9:25 - 9:30 a.m.

Welcome

9:30 - 10:30 a.m.

Fundamentals of a Bond Sale

This session will discuss the various types of debt issues and the purposes for which they are used. We will review how bonds issues are structured and the implications they have on your debt service as well as all the aspects of the bond sale or issuance process.

Speaker: **Andy Brossart**, Partner, Bradley Payne Advisors, LLC and **David Tiggett**, Director – Public Finance, KeyBanc Capital Markets

10:30 - 10:45 a.m.

Break

10:45 - 11:45 a.m.

Moody's GO Bond Methodology and Key Rating Drivers for Ohio Local Governments

This session will provide a breakdown of the Moody's General Obligation methodology (i.e. what credit factors are incorporated in our GO rating approach, the weight assigned to each credit component, etc.) in addition to an overview of OH-specific factors that are incorporated into the rating process as well as an overview of OH rating distributions verses national rating distributions.

Speaker: **Ryan Patton**, Associate Analyst, Moody's Investors Service

11:45 a.m. - 12:30 p.m.

Lunch

Sponsored by: Three + One



12:30 - 1:30 p.m.

The Role of Bond Counsel

This session will focus on the role that bond counsel serves in a financing transaction from start to finish as well as post-issuance responsibilities.

Speakers: **Price Finley**, Partner, and **Matt Stout**, Partner, Bricker & Eckler LLP

1:30 - 2:00 p.m.

Latest Developments: Tax and Jobs Act of 2017 and Beyond

This session will focus on the impact of the Tax and Jobs Act of 2017 on public finance transactions.

Speakers: **Kip Wahlers**, Partner, Ice Miller LLP

2:00-2:15 p.m.

Break

2:15 - 2:45 p.m.

Investment of Bond Funds

This session will focus on the investment options of bond funds.

Speakers: **Michael Valo**, Managing Director of Institutional Investments, Huntington Capital Markets

2:45 - 3:45 p.m.

The City of Dublin Bridge Park Development – A Case Study

This presentation will provide an overview of financial tools to facilitate compact development in your community. It will include discussion of tools like TIFs, CRAs, NCAs, Non-tax revenue bonds and other tools as they were applied to enable the development of Bridge Park from the municipal perspective. Attendees will gain insights that may assist them use these tools for developments in their own communities.

Speakers: **Greg Daniels**, Partner, Squire Patton Boggs (US) LLP and **Angel Mumma**, Director of Finance, City of Dublin

3:45 p.m.

Adjourn

4:00 - 6:00 p.m.

Join us for the 2018 Ohio GFOA Social Event

Pins Mechanical Company

Join your colleagues for duckpin bowling, pizza and cocktails.

Registration for members, non-members and guests is only \$10.



Sign Up Today!

"Shared Knowledge for Effective Government"

By Promoting the Exchange of Information Among Finance Officers of all Local Governments, Ohio GFOA works to Meet the Challenges of the Ever-Evolving Profession of Government Finance and Fosters Increase Cooperation Among Governments and Private Financial Institutions.